

Research template

Name of funder	Types	Area(s) of interest	Past giving	Key people	Procedure	Important to note	Target amount	Next steps
<i>Name of potential funder or donor.</i>	<i>Individual, trust/ foundation, corporate, or statutory funder.</i>	<i>What is the funder's area of philanthropic interest, as relevant to your charity.</i>	<i>The kind of projects and organisations that a funder has supported in the past.</i>	<i>A list of trustees, key executives or administrative staff (such as a grants manager) of a given trust, foundation or funder.</i>	<i>The application procedure of the potential funder.</i>	<i>Any special considerations relating to your approach.</i>	<i>Proposed target grant or gift.</i>	<i>E.g. set up meeting or draft application.</i>